



## Winery Supplemental Questionnaire

1. Insured's Name and Address:
  
  
  
  
  
  
  
  
  
  
2. Web site address:
  
3. How many years of employment does the management have in the wine industry?
  
4. The Wine Property Endorsement (FP T3 47) determines the value of wine at market value. The value of the wine in this application should be at market value.
  
5. The Wine Property Endorsement (FP T3 47) provides \$25,000 in Wine Contamination Coverage. If you desire a higher limit, please indicate the limit:
  
6. The Wine Property Endorsement (FP T3 47) provides \$25,000 in Wine Leakage Coverage. If you desire a higher limit, please indicate the limit:
  
7. Identify and provide value for any critical or hard to replace equipment.
  
8. What is your most expensive current replacement cost of production equipment?
  
9. Is property ever stored off premises?  Yes  No
  - a. If yes please list the locations and values.
  
  
  
  
  
  
  
  
  
  
10. Do you store wine for others?  Yes  No
  - a. If yes, are you responsible for insuring the wine of others?  Yes  No
  - b. If yes, please list your clients and the maximum value of the wine you are responsible for insuring.
  
  
  
  
  
  
  
  
  
  
11. Does your Winery do any custom crush or wine manufacturing for others?  Yes  No
  - a. If so, please explain.
  
  
  
  
  
  
  
  
  
  
12. Is Extra Expense coverage desired?  Yes  No

**Liquor Liability:**

1. Is the winery open to the public for routinely scheduled hours?  Yes  No

If yes, number of days per week and approximate hours.

2. Does the winery operate a tasting room?  Yes  No

If yes what are the hours of operation?

How many wines will be served to an individual guest?

Do you charge for the tasting?  Yes  No

If yes, what are your annual receipts?

3. Please describe your policies on serving customers. Please comment on checking ID's, treatment of customers who appear to be intoxicated, arranging rides home, etc.

4. Do you require your servers to be trained in some type of alcohol beverage intervention program such as TIPS?  Yes  No

a. How often do you require employees to receive training?

When hired  Annually  Every other year  None

Other, please explain.

5. When a patron is refused wine is the incident documented?  Yes  No

6. Have your Liquor Liability insurance ever been canceled, non-renewed or declined?  Yes  No

If Yes, please explain:

7. Have you ever had any Liquor Liability claims?  Yes  No

If Yes, please explain:

8. Have you ever been cited for a Liquor Control Board violation?  Yes  No

If Yes, please explain:

9. Does the winery provide any facility on winery grounds (other than a tasting room) for the purpose of drinking wine or eating food?  Yes  No

10. Do you allow others to bring alcohol on your premises to be served or sold?  Yes  No

**Liability:**

1. Special Events: Does the winery host any events that bring the public on the premises including: concerts, art exhibits, theater performances, balloon rides and weddings, benefits, renting facilities for corporate meetings, auctions, and dinners, cooking classes or other events?  Yes  No
  - a. If yes, please explain including providing the annual number of special events the insured holds, the types of events and the admissions per event
  
2. Is there a restaurant on the premises or does the winery serve or sell any food products other than wine?  Yes  No
  - a. If yes, explain.
  
3. Do you provide any lodging for the public?  Yes  No
  - a. If so, describe:
  
4. Do you allow people to come to your winery to make or bottle their own wine?  Yes  No
  - a. If, Yes, please describe:
  
5. Any foreign sales?  Yes  No
  - a. If yes, please identify the countries, annual sales and if international coverage is desired?
  
6. Do you utilize labor contractors?  Yes  No
  - a. If yes, please provide the name of the contractors, state whether there is signed contract between you and the contractor including a hold harmless agreement and if you are listed as an additional insured under the contractor's liability policy.
  
7. Are Certificates of Insurance and additional insured status required from all vendors and contractors?  Yes  No
  - a. If hold harmless agreements are used please attach a copy of a typical hold harmless agreement,
8. Do you participate in off-site wine festivals and/or tastings?  Yes  No
  - a. If yes, please provide details including the number attended annually the names and locations.
  
9. Product Liability Loss History (**Note: 5 years carrier loss runs required for product liability**): Check here if none:
10. Do you re-label or repackage any products you sell including wine?  Yes  No
  - a. If yes, please provide details:

11. Do you transport visitors to your winery, including rides through your vineyards?  Yes  No

a. If yes, please provide details:

**Premises:**

1. Is any of the following equipment on your premises?  Yes  No

2.  Boiler?  Refrigeration Systems?

3. Gallons produced annually:

4. Gross sales \$

    i. Still wine manufacturing: \$

    ii. Sparkling wine manufacturing: \$

5. Receipts from wine consumed on-premises including tasting rooms: \$

Any sales of wine direct to public, including on-premises retail and internet?  Yes  No

If yes, receipts: \$

Food receipts (if any): \$

6. Are there any non-wine products sales?  Yes  No

If yes, Non-Wine retail receipts \$

7. Wine Barrels:

**Option 1:** Replacement Cost Coverage all Barrels:

| French | American | Total # of barrels |
|--------|----------|--------------------|
|--------|----------|--------------------|

Limits requested?

**Option 2:** Barrels 2 years or less covered for Replacement Cost coverage. Barrels over 2 years old have Actual Cash Value coverage:

a. Barrels 2 years old or less at the effective date of the policy - Replacement Cost Coverage:

| French | American | Total # of barrels |
|--------|----------|--------------------|
|--------|----------|--------------------|

Limits requested?

b. Barrels greater than 2 years old at the effective date of the policy – Actual Cash Value coverage :

| French | American | Total # of barrels |
|--------|----------|--------------------|
|--------|----------|--------------------|

Limits requested?